

Determining Need and Resources for Adult Consumer Housing

Friends Housing Adult Consumer and
Family Surveys

Spring 2008

June 20, 2008

Prepared By:

Child Care Results

insight made easy





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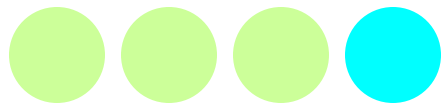
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Section 1: Survey Objectives and Key Findings

*What were we looking for and what
did we find?*

●●●● | Survey Objectives

- To quantify the need for supportive housing among adult consumers
- To understand the motivations and barriers to independent living
- To determine the types of support services required to develop a successful supportive housing situation



Key Findings

- Over 70% of Adult Consumer survey respondents do not want to live on their own.
- Still an estimated 85 to 190 of SCLARC's Adult Consumers desire to and report being able to live on their own.
- Respondents completing the survey in English were 3 times more likely to want to live on their own.
- The desire for more independence and more privacy are the primary reasons adult consumers want to live on their own.
- Concerns about the ability to pay for rent and utilities were the primary concerns of those wanting to live on their own.
- Transportation and eating well (both food shopping and preparation) were the highest need service areas for adult consumers wishing to live on their own.
- 40% of parents whose adult children wish to live on their own feel that their communities are not safe for the consumers.



Survey Characteristics

Adult Consumer Survey

# of Surveys Distributed	900
# of Responses	152
Response Rate	17%
% of Spanish Responses	36%
Confidence Interval +/-	7%

Family Survey

# of Surveys Distributed	900
# of Responses	154
Response Rate	17%
% of Spanish Responses	40%
Confidence Interval +/-	7%

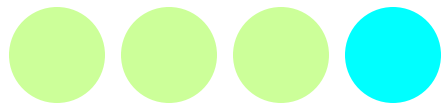
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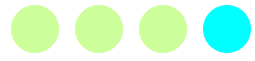
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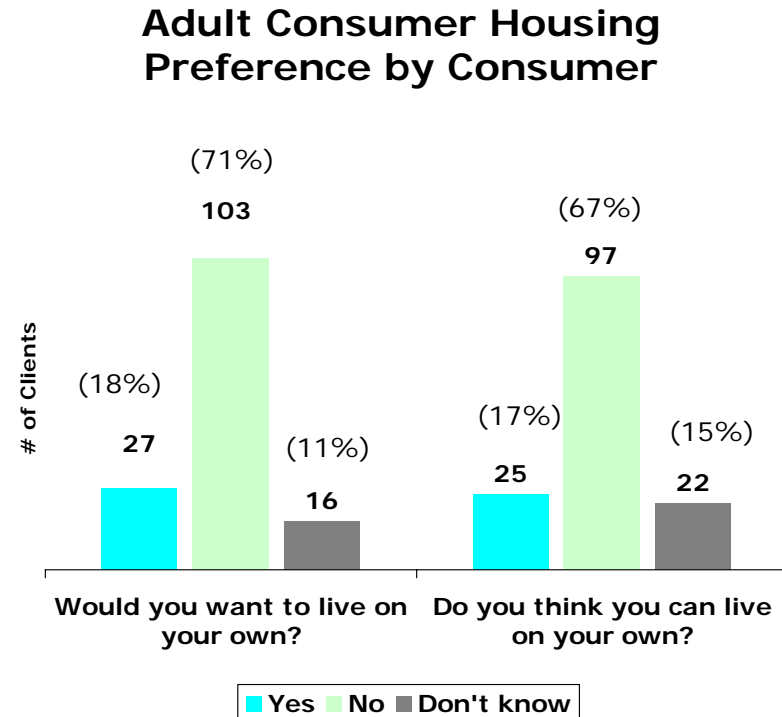
Section 2: Quantifying the Need

*How many Adult Consumers want to
alone?*

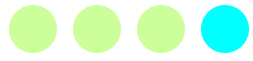


About 1 in 5 Adult Consumers Want to Live on Their Own

- Of those who want to live on their own 85% feel able to do so, 12% are unsure, 3% feel unable to live on their own.
- A higher percentage of English Respondents (25%) than Spanish Respondents (8%) would like to live on their own.



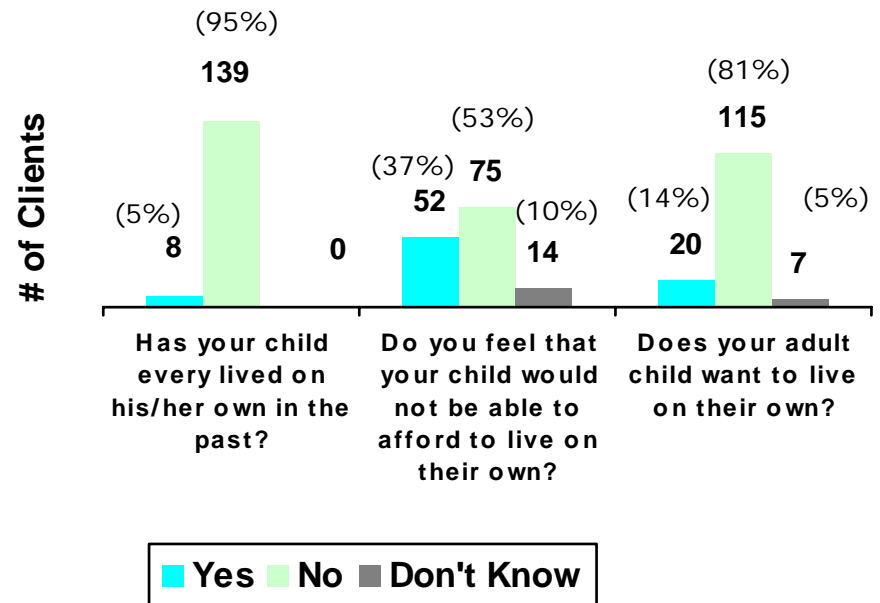
Source: Adult Consumer Survey



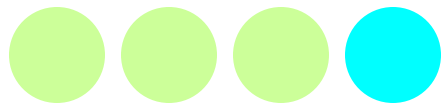
Most Parents of Adult Children Feel That Their Child Does Not Want to Live on Their Own

- Of the children who would like to live on their own, 44% of parents feel that they would be unable to afford it, 33% feel the child would be able to afford it, and 22% are unsure.
- A higher percentage of English Respondents (18%) than Spanish Respondents (8%) feel their child would like to live on their own.

Adult Consumer Housing Preference by Parent

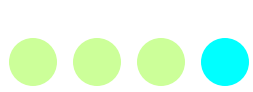


Source: Family Survey



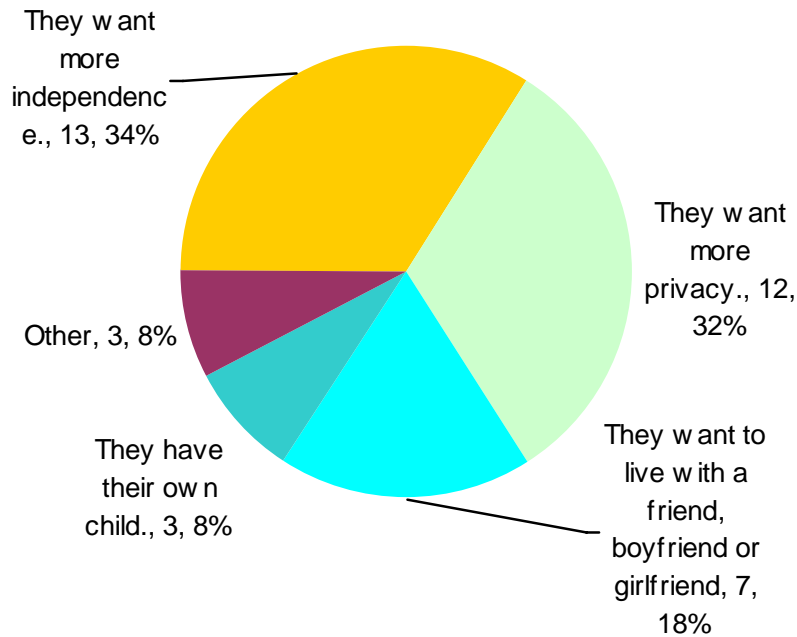
Section 3: Understanding Motivations and Barriers

Why do Adult Consumers want to live on their own and what constrains them?

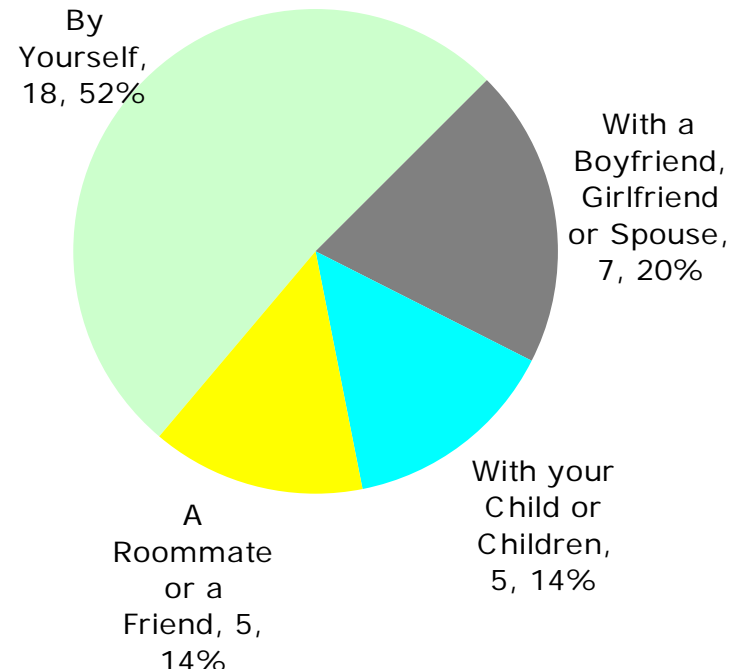


Adult Clients Who Want to Live on Their Own Are Looking for Independence & Want to Live by Themselves

Why does your adult child want to live on their own?



If you lived on your own, who would you live with?



Source: Family Survey

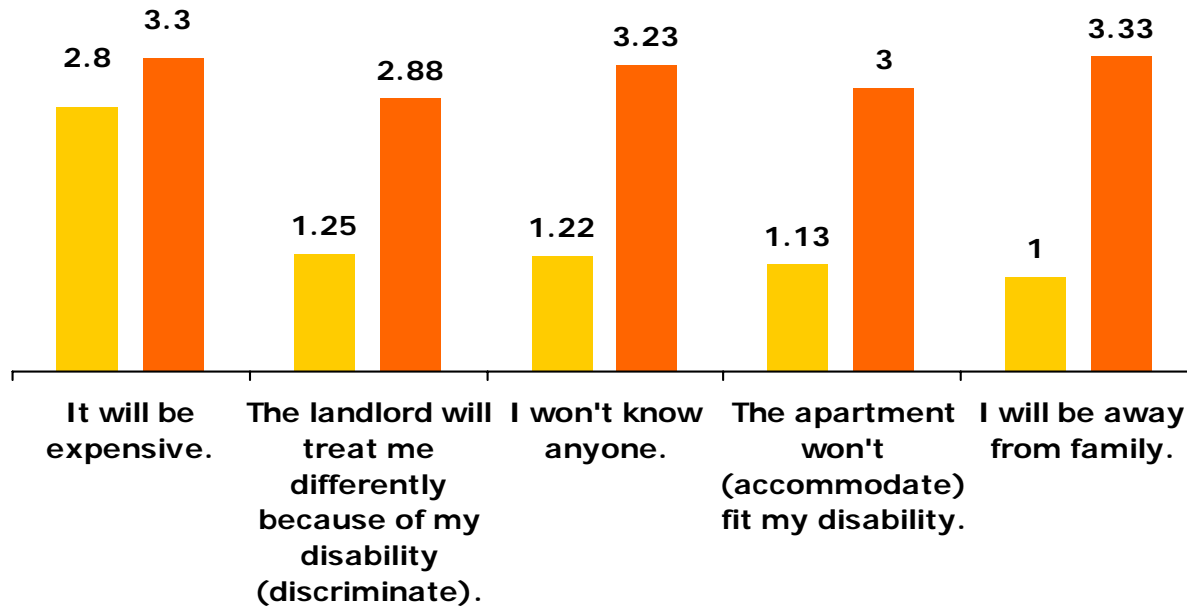
Note: Includes Only those Respondents "Wanting to Live Alone."

Source: Adult Consumer Survey

●●●● | The Biggest Concern for Those Wanting to Live on Their Own is the Expense.

What is your biggest worry about living in your own apartment?

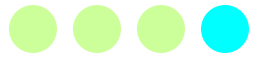
0-Not Worried to 4-Very Worried



Those who want to live on their own are most concerned about the expense, while those who don't want to live on their own are most concerned about being away from their family.

■ Wish to Live on Their Own ■ Wish to Stay with Parents

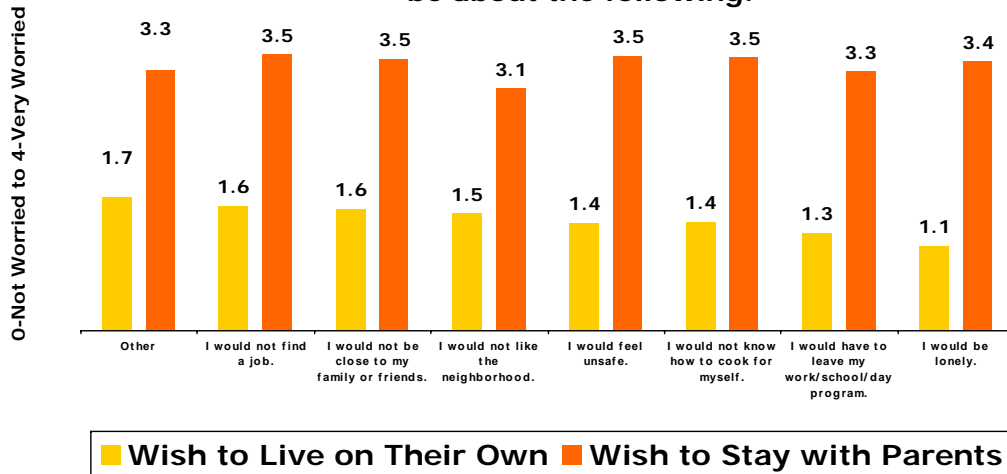
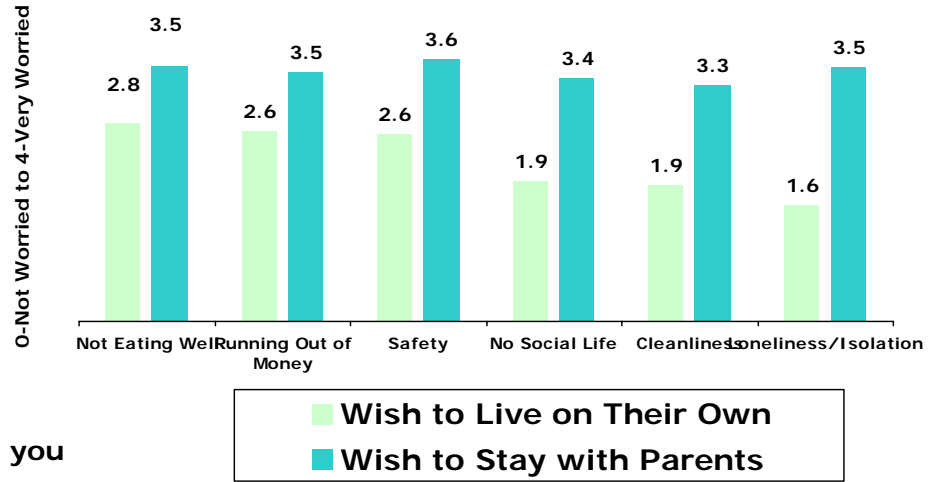
Source: Adult Consumer Survey



Of Children Who Want to Live on their Own, 47% of Parents felt it would be Unaffordable

Parents of children who want to live on their own are most concerned about them eating well, while parents of those who are not ready to live on their own are concerned for the child's safety.

Please rate the following worries you would have if they lived on their own:

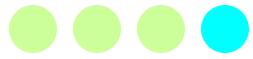


Source: Family Survey

Adult consumers were most worried about their ability to find a job and that they would be far from family and friends.

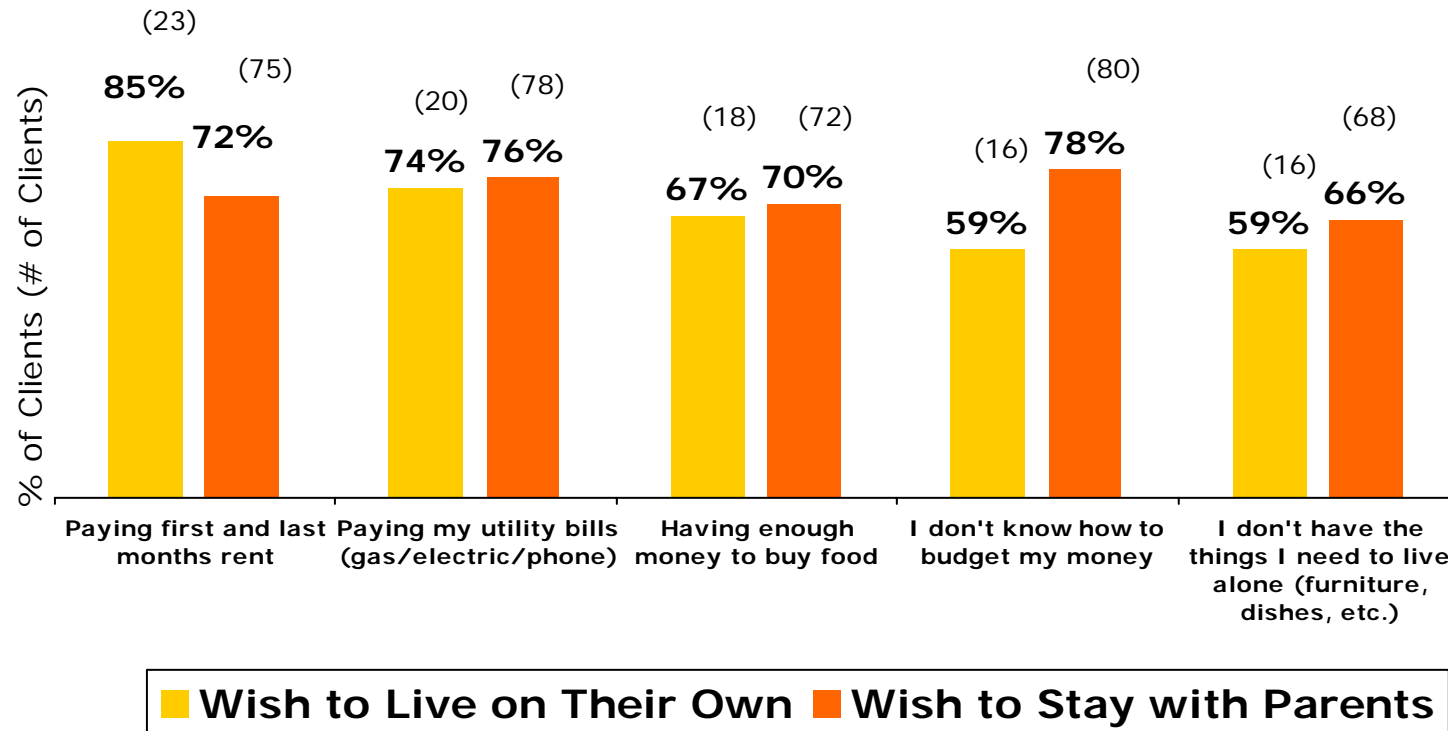
Note: Only 2 out of the 7 (live alone) clients who responded to the "Other" category were either Worried or Very Worried about an issue not provided in this survey.

Source: Adult Consumer Survey

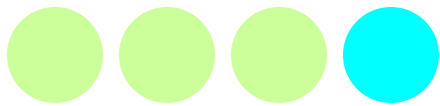


Adult Consumers Who Want to Live on Their Own Felt Rent and Utility Bills Would be Hardest for Them

If you lived on your own, which of the following would be hard for you?

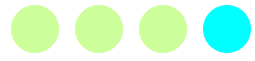


Source: Adult Consumer Survey



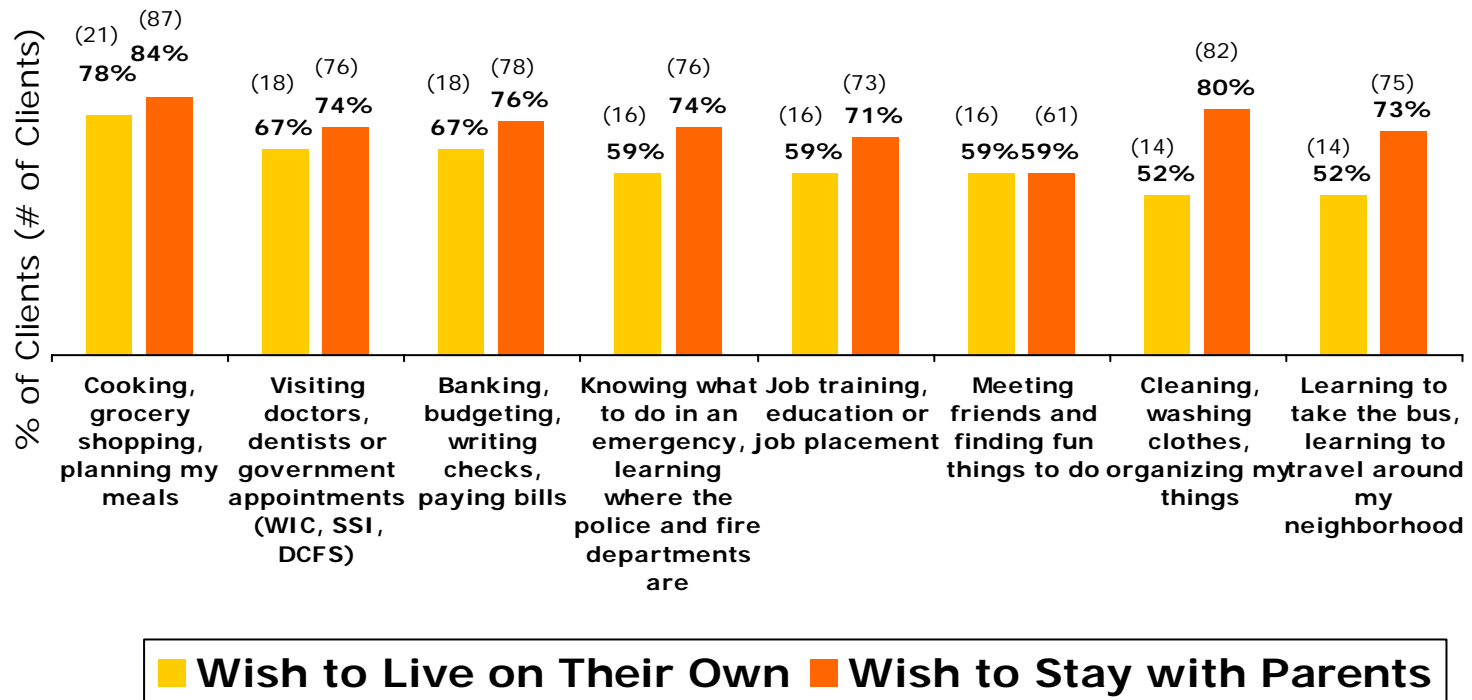
Section 4: Support Services Required

*What do Adult Consumers need to live
on their own?*

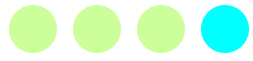


Adult Clients Who Want to Live on Their Own Will Need the Most Support in Cooking, Grocery Shopping and Planning Meals

What would you need the most support with so that you could live independently?

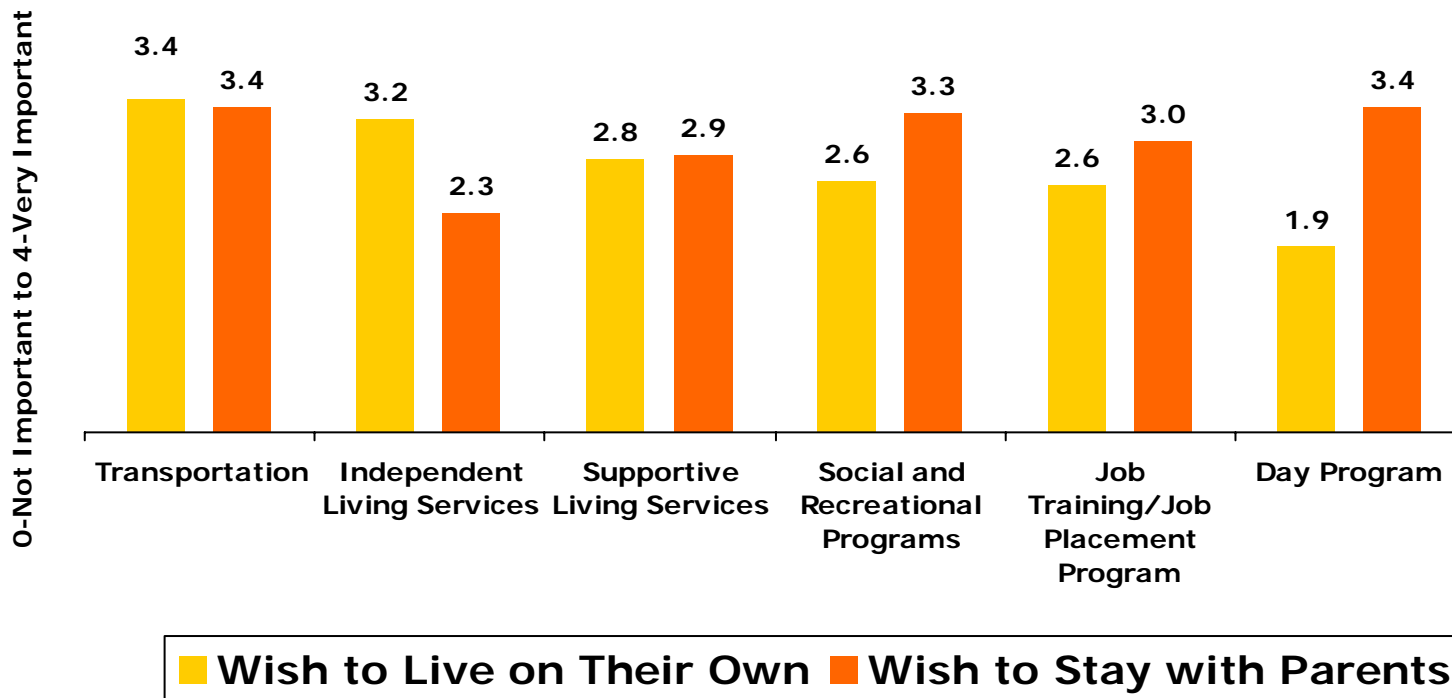


Source: Adult Consumer Survey

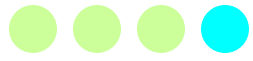


Adult Clients Who Want to Live on Their Own Rely on Transportation and Independent Living Services

How important are these SCLARC programs to you?

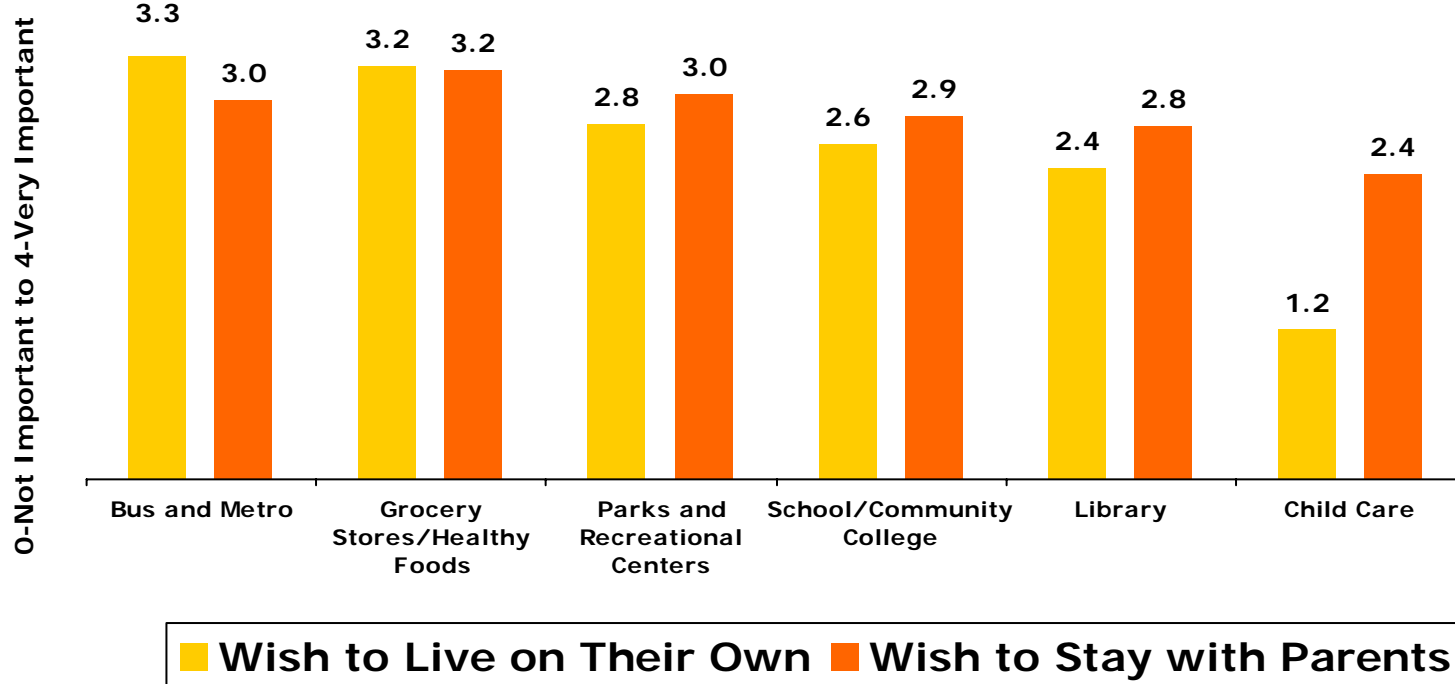


Source: Adult Consumer Survey

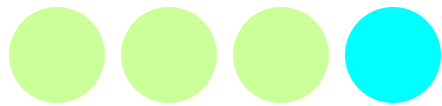


The Community Service that is Most Important to Adults Who Want to Live on Their Own is the Bus and Metro

How important are these community resources to you?

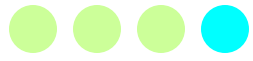


Source: Adult Consumer Survey



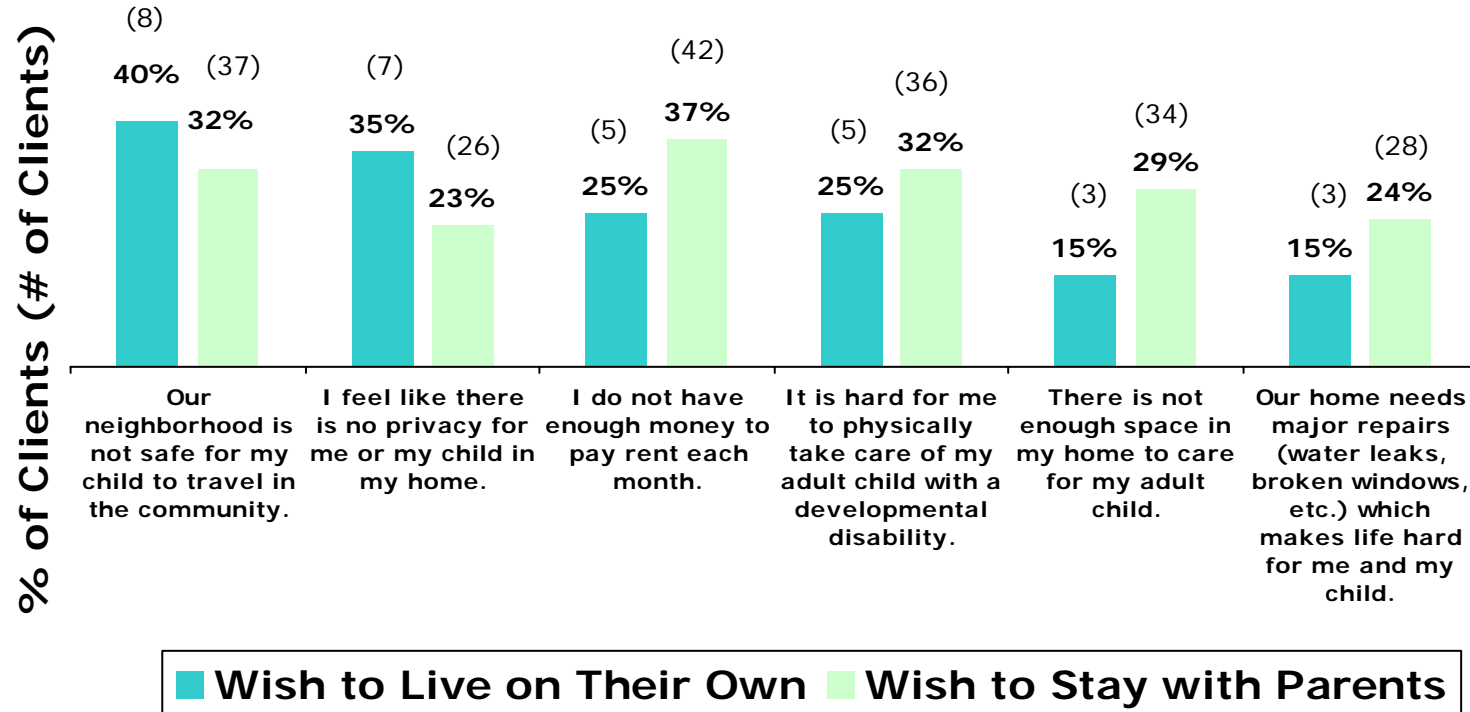
Section 5: Current Living Conditions

How do Adult Consumers and their families live now?

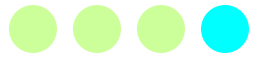


Parents Are Most Challenged by the Safety of the Community and Their Ability to Pay Rent

What housing challenges have you seen as the parent of an adult with a developmental disability?

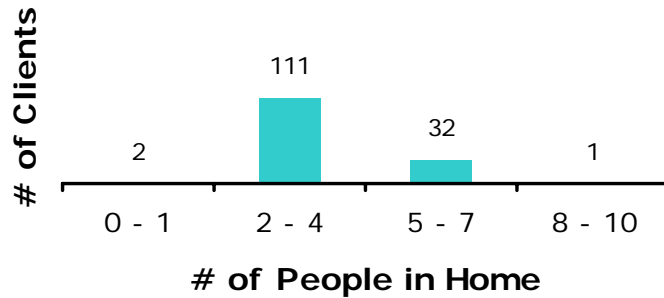


Source: Family Survey

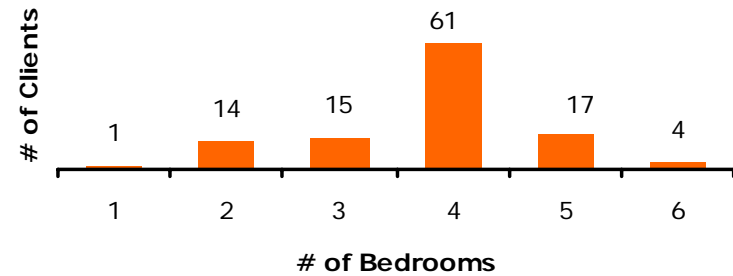


Description of Current Living Situation from the Family Survey

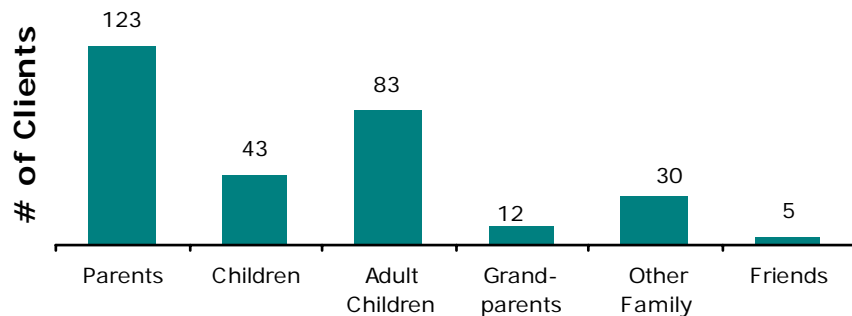
Number of People Living in Your Home



Number of Bedrooms



Who Lives in Your Home?



How Much Do You Spend on Housing (Rent or Mortgage) Each Month?

